

# 2026 Bonding Results

Management Committee

Mark Thompson, Director Treasury



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May 13, 2026

# 2026 Debt Issuance

	Wastewater	MPFA	Parks	Transit
Amount	\$315,570,000	\$44,000,000	\$8,360,000	\$74,690,000
Credit Rating	AAA/Aaa		AAA/Aaa	AAA/Aaa
Term	20 years	20 years	5 years	10 years
Interest Cost	3.5%	1.9%	2.4%	3.0%
First Debt Service	9/2026	8/2026	9/2026	3/2027
Repayment Source	Wastewater Revenue	Wastewater Revenue	Levy	Levy
Winning Bidder	Morgan Stanley	N/A	Jefferies	Cabrera Capital