

Information Item

Management Committee



Meeting date: May 13, 2026

Topic

Investment Review – First Quarter 2026

District(s), member(s): All
Policy/legal reference: Investment Policy FM 3-4 and MN. Statutes Chapter 118A
Staff prepared/presented: Mark Thompson, Director Treasury, 651-602-1629
Division/department: Regional Administration/Finance

Background

A presentation summarizing investment holdings and performance for the first quarter of 2026. This information was presented and discussed at the May 12 Investment Review Advisory Committee meeting.

